



## BIDDER'S UNDERTAKING AND CONFIRMATION FOR BID CUM APPLICATION FORM

(IN CASE OF A JOINT BID APPLICATION, THE CONFIRMATIONS, AUTHORISATIONS, UNDERTAKINGS AND REPRESENTATIONS MADE BY THE FIRST BIDDER WILL BE DEEMED TO HAVE BEEN MADE ON BEHALF OF ALL JOINT BIDDERS. THE FIRST BIDDER SHALL

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**LIABLE FOR ALL THE OBLIGATIONS ARISING OUT OF THE OFFER OF EQUITY SHARES).**

The Equity Shares offered in the Offer have not been and will not be registered, listed or otherwise qualified in any jurisdiction and except in India and New Delhi (the "Companies, Delhi and Hyderabad") (if I am in India) or the RHP or the preliminary international wrap dated September 2, 2025 ("Preliminary International Wrap") and together with the Companies, Delhi and Hyderabad, the "Offering Parties") (if I am outside India), the general information document for investing in public offers ("GID") and investing in the attached details as per the Abridged Prospectus, I hereby apply for Allotment to me/us of the Equity Shares in the Offer up to my/our Bids for maximum number of Equity Shares at or above the Offer Price, to be discovered through the Book Building Process. I hereby confirm that I am eligible person(s) to invest in the Offer in accordance with applicable laws. The amount payable on Bidding has been blocked in the ASBA Account with the relevant SCSB or the bank account linked with the UPI ID (in case of UPI Bidders using UPI Mechanism) as mentioned in the Bid cum Application Form, as the case may be. I agree to accept the Equity Shares Bid for, or such lesser number as may be Allotted to me/us subject to the terms of the RHP (if I am in India), Preliminary Offering Memorandum (if I am outside India), the Prospectus and the Final Offering Memorandum, as applicable. I understand that my/our address as given in the Depository records and to place my/our name on the register of members of the Company. I further note that in case of Eligible Employees bidding in the Employee Reservation Portion, Bids will be rejected on technical grounds and/or as specified in the RHP, the GID and the Abridged Prospectus or the Preliminary Offering Memorandum, as applicable. I confirm that I have read the RHP (if I am Resident in India) or the Preliminary Offering Memorandum (if I am Resident outside India) and will provide access to the Prospectus (if I am Resident in India) or the Final Offering Memorandum (if I am Resident outside India), My/our consent to the RHP (if I am Resident in India) or the Preliminary Offering Memorandum, as applicable, and the Prospectus and the Final Offering Memorandum, as applicable. I authorise the Company to make the necessary changes in this Bid cum Application Form, the RHP (if I am Resident in India), the Preliminary Offering Memorandum (if I am Resident outside India), the Prospectus and the Final Offering Memorandum, as applicable, to bring about the necessary modification in the Bid cum Application Form, the RHP (if I am Resident in India), the Preliminary Offering Memorandum (if I am Resident outside India), the Prospectus and the Final Offering Memorandum, as applicable.

**WE CONFIRM THAT:** EITHER I am/were an Indian national(s) resident in and I am/were not a U.S. Person ("U.S. Persons") as defined in Regulation S ("Regulation S") under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") I am/were not applying for the said Equity Shares as nominees of any person resident outside India or foreign national(s) or for the account or benefit of U.S. Persons OR I am/were an Indian national(s) resident in India and I am/were applying for the said Equity Shares as power of attorney holder(s) of non-resident Indian(s) as mentioned on non-registration basis OR I am/were an Indian national(s) resident outside India and I am/were applying for the said Equity Shares on my/our own behalf through NRO account on non-registration basis. I am/were, and, at any time the Equity Shares are purchased will be, the beneficial owner of such Equity Shares and I/we represent that, (A) I/we have received a copy of the RHP (if I am/were in India) or the Preliminary Offering Memorandum (if I am/were outside India) and that my/our investment decision is based solely on the RHP or the Preliminary Offering Memorandum, as applicable; (B) am not an affiliate of the Company, or a person acting on behalf of the Company, or a person acting in concert with the Company, or a person acting in concert with any of the Company's directors, officers, or persons acting in concert with the Company, or a person acting in concert with any of the Company's directors, officers, or persons acting in concert with the Company; (C) the Equity Shares have not been and will not be registered under the U.S. Securities Act or any other federal securities laws, or the securities laws of any state or other jurisdiction of the United States and, unless so registered, may not be offered or sold within the United States or for the account or benefit of U.S. Persons except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable securities laws; (E) I/we understand the Company is not registered and does not intend to register as an investment company under the U.S. Investment Company Act of 1940, as amended, and the rules thereunder (the "U.S. Investment Company Act") in reliance on the exemption set forth in Section 3(c)(7) of the U.S. Investment Company Act, and investors will not be entitled to the benefits afforded to investors in a company registered under the U.S. Investment Company Act; and (F) I/we represent that I was/were outside the United States (within the meaning of Regulation S) at the time the offer of the Equity Shares offered in the Offer was made to me/us and am/are purchasing the Equity Shares in an "offshore transaction" as defined in and in compliance with Regulation S and the applicable laws of the jurisdictions where those offers/sales occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction. I/we agree that the information set forth herein shall survive the closing of the Equity Shares purchased in the Offer, and that the information set forth herein shall survive the closing of the Equity Shares purchased in the Offer.

**FOR ELIGIBLE EMPLOYEES WHO ARE U.S. PERSONS:** We confirm we are both "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) ("U.S. QIB") and "qualified purchasers" (as defined in section 2(a)(51) of the Investment Company Act of 1940, as amended) ("**Investment Company Act**"). ("OP") and I am purchasing the Equity Shares in transactions exempt from or not subject to the registration requirements of the Securities Act and in reliance on Section 3(c)(7) of the U.S. Investment Company Act, and I will further represent, warrant, acknowledge and agree with the Company, the Selling Shareholders and the BRLMs, on my own behalf or on behalf of each account for which I am acting, as follows: (A) I am/were not a broker-dealer that owns and invests on a discretionary basis less than US\$25 million in securities of unaffiliated issuers; (B) I am/were acquiring the Equity Shares in an amount of at least US\$250,000; (C) I am/were not purchasing Equity Shares with a view to any distribution thereof (within the meaning of the Securities Act) that would require registration under or otherwise violate the securities laws of the United States or any state thereof; (D) in case of a managed investment entity: (i) I were not formed for the purpose of investing in the Company and are acquiring the Equity Shares for our own account or for the account of one or more investors (each of which is both a U.S. QIB and a OP) upon whose behalf I authorized to make the acknowledgments, representations and warranties set forth herein; and (ii) the company was organized pursuant to a written agreement for a "passive investment company," as defined in Section 1297 of the U.S. Internal Revenue Code of 1986, as amended ("**Code**"); (E) the company has no underlying assets that are subject to Title I of the U.S. Employee Retirement Income Security Act of 1974, as amended ("**ERISA**"); (F) a plan, individual retirement account or other arrangement that is subject to section 4975 of the U.S. Internal Revenue Code of 1986, as amended ("**Code**"); (iii) entities who underlying assets are considered to include "plan assets" of any plan, account or arrangement described in preceding clause (i) or (ii); or (iv) any governmental plan, church plan, non-U.S. Plan or other investor whose purchase or holding of Equity Shares would be subject to any state, local, non-U.S. or other laws or regulations similarly applicable to Title I of ERISA or section 4975 of the Code or that would have the effect of the regulations issued by the U.S. Department of Labor set forth at 29 CFR section 2510.1-3(a), as modified by section 342) of ERISA (each entity described in preceding (i), (ii), (iii) or (iv)), a "**Plan Investor**"; (F) no transfers of the Equity Shares or any interest therein to a person using assets of a Plan Investor to purchase or hold such Equity Shares or any interest therein will be permitted; if the ownership of Equity Shares by me/us will or may result in the Company's assets being deemed to constitute "plan assets" under the Plan Asset Regulations, the Company may serve a notice upon the holder of such Equity Shares requiring the holder to transfer the Equity Shares to an eligible transferee within 30 days, and within 30 days, the transfer notice has not been complied with, the Company shall have permission to sell those Equity Shares on behalf of the holder; (G) the Equity Shares are sold to me/us in reliance on the resale exemption provided under Regulation S, without limitation to the restrictions set forth herein; (H) I/we are knowledgeable, sophisticated and experienced in business and financial matters and I understand the limitations on ownership and transfer and the restrictions on sales of such Equity Shares; and I am/were able to bear the economic risk of its investment in including the complete loss of such investment; (I) the Company has not been and will not be registered as an investment company under the Investment Company Act and will have no obligation to register as an investment company even if it would, about such exemption, be determined to be an investment company, in order to satisfy the exemption provided under Section 3(c)(7) of the Investment Company Act, the Company is imposing the transfer and selling restrictions with respect to persons in the United States and U.S. Persons described hereunder in which I/we hereby agree; (J) if in the future I/we decide to offer, sell, transfer, assign, pledge or otherwise dispose of any Equity Shares, such Equity Shares will be offered, sold, transferred, assigned, pledged or otherwise disposed of solely in a transaction (a "Disposition") executed in, on or through the facilities of BSE Limited and the National Stock Exchange of India Limited or another non-U.S. securities exchange on which the Equity Shares are traded and neither I nor anyone acting on my behalf will pre-arrange such Disposition with a buyer that is located in the United States or known to be a U.S. Person; (K) I/we understand and acknowledge that the Company will not be required to accept for registration or transfer any Equity Shares that are sold to me/us in reliance on the resale exemption provided under Regulation S, without limitation to the restrictions set forth herein; (L) the Company does not have any pending claim or time bar against any Equity Shares or any beneficial owner of such Equity Shares arising out of or from any interest immediately in a manner consistent with the restrictions set forth herein and, (M) if the obligation to transfer is not met, I/we hereby irrevocably represent to the Company, without limitation to the restrictions set forth herein and, if such Equity Shares are sold, the Company shall be obliged to distribute the net proceeds to the party entitled thereto; (N) upon a proposed transfer of the Equity Shares, I/we will notify any purchaser of such Equity Shares or the executing broker, as applicable, of the transfer restrictions that are applicable to the Equity Shares being sold and will provide a U.S. resale representation letter, in the form attached as Annexure A to the Prospectus to the Company to be executed by each U.S. investor who purchased Equity Shares in the Offering after resale of the Equity Shares outside the United States unless the resale is executed in, on or through the facilities of BSE Limited and the National Stock Exchange of India Limited or another non-U.S. securities exchange on which the Equity Shares are then traded, and neither I/we nor anyone acting on its behalf will pre-arrange such transfer with a buyer that is located in the United States or is known to be a U.S. Person; (O) neither I/we nor anyone acting on my behalf will attempt to stabilize, support or manipulate the price of the Equity Shares; (P) the Company has advised that it does not believe that a "passive investment company," as defined in Section 1297 of the U.S. Internal Revenue Code of 1986, as amended ("**Code**") is required to file reports with the SEC and the regulations promulgated thereunder; provided that this conclusion is based on a factual determination made periodically and is thus subject to change. Accordingly, I/we have been advised to obtain its own tax advice on this matter; (Q) (i) none of the BRLMs, or any of their respective affiliates have made or will make any representation or warranty as to the accuracy or completeness of any information provided by the Company; (ii) I/we have relied and will not rely on any investigation by any of the BRLMs or any of their respective affiliates or anyone acting on their behalf may have conducted with respect to the Company, or the Equity Shares; and (iii) none of the BRLMs nor their respective affiliates makes any representation as to the availability of an exemption from the Securities Act for the transfer of the Equity Shares; (Q) each of the BRLMs, the Company and any of their respective affiliates are irrevocably authorized to produce this Bid Form Application Form to any interested party in any administrative or legal proceeding or official inquiry with respect to the matters covered hereby; and (R) no agency of the United States or any state thereof has made any finding or determination as to the fairness of the terms of, or any recommendation or endorsement

I/We hereby provide my/our consent to the Stock Exchanges / Sponsor Banks / NPCI / Registrar to the Offer for collecting, storing and usage validating my/our PAN details from the bank account where my / our amount is blocked by the relevant SCSSB.

We acknowledge that as per existing policy of the Government of India, OCBS cannot participate in the Offer. I am not an OCBS. For further details, see "[Offer Procedure](#)" and "[Restrictions on Foreign Ownership of Indian Securities](#)" beginning on pages 486 and 507 respectively of the RHP.

## INSTRUCTIONS FOR FILLING UP THIS BID CUM APPLICATION FORM

1. Name of sole First Bidder by exactly the same as it appears in the depositary records. In case of joint Bids, only the name of the First Bidder (which should also be the first name in which the beneficiary account is held) should be provided in the Bid cum Application Form. The Bid means an "indication to make an offer" during the Bid/Offer period by a bidder and not "an offer".
2. The First Bidder, should mention his/her PAN allotted under the Income Tax Act, 1961, DP ID, Client ID and UPI ID (as applicable). Except for Bids by or on behalf of the Central or State Government and the officials appointed by the courts and by investors who are exempt from the requirement of obtaining/ specifying their PAN for transacting in the securities market and by persons residing in the state of Sikkim, any other category of Bidders, including without limitation, multilateral/bilateral institutions, the Bidders, or in the case of joint Bids, the First Bidder (the first name under which the beneficiary account is held), should mention his/her PAN allotted under the Income Tax Act, 1961. Any Bid cum Application Form without the PAN is liable to be rejected other than as specified above. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with Central Board of Direct Taxes ("CBDT") notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.
3. Based on the PAN, DP ID and Client ID provided by the Bidders, the Registrar to the Offer will obtain Demographic Details registered with Depository Participants to be used, among other things, for Allotment, technical rejections or unblocking ASBA Account. Hence, Bidders are advised to immediately update any changes in their Demographic Details as appearing on the records of the Depository Participant to ensure accuracy of records. Please note that failure to do so could result in failure in Allotment of Equity Shares, delays in unblocking of ASBA Account at the Bidders' sole risk and neither the members of Syndicate nor the Registered Brokers nor the Registrar to the Offer nor RTAS/CDPs nor the SCBS nor the Company shall have any responsibility and undertake any liability for the same.
4. **Bid for Employee Discount and Minimum Bid Lot Size** has been decided by the Company in consultation with the Book Running Lead Managers. The Price Band, Employee Discount and Minimum Bid Lot size has been advertised in all editions of Financial Express (a widely circulated English national daily newspaper), all editions of Jansatta (a widely circulated Hindi national daily newspaper, Hindi also being the regional language of New Delhi, where our Registered Office is located), each with wide circulation, at least two (2) Working Days prior to the Bid/Offer Opening Date, with the relevant financial ratios calculated at the Floor Price and at the Cap Price and has been made available to the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") and together with BSE, the "Stock Exchanges") for the purpose of uploading on their respective websites in accordance with SEBI/CDR Regulations. In case of revision of the Price Band, the Bid/Offer Period will be extended by at least three (3) additional Working Days after such revision of Price Band subject to the Bid/Offer Period not exceeding ten (10) Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, the Company, may, for reasons to be recorded in writing, extend the Bid/Offer Period for a period of minimum one Working Day, subject to the Bid/Offer Period not exceeding ten (10) Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice and also by indicating the changes on the websites of the BRLMs, and at the terminals of the Syndicate Member and by intimation to SCBS, Designated Intermediaries and the Sponsor Banks as applicable.
5. **Maximum and Minimum Bid Size:** Bids by Eligible Employees must be for such number of Equity Shares, so as to ensure that the Bid Amount payable by the Eligible Employee does not exceed ₹500,000 (net of Employee Discount) on a net basis. However, the initial allotment to an Eligible Employee in the Employee Reservation Portion shall not exceed ₹200,000 (net of Employee Discount). Only in the event of an under-subscription in the Employee Reservation Portion post the initial allotment, such unsubscribed portion may be Allotted on a proportionate basis to Eligible Employees Bidding in the Employee Reservation Portion, such unsubscribed portion will be allocated in proportion to the number of Equity Shares held by the Eligible Employees Bidding in the Employee Reservation Portion who have Bid in excess of ₹ 0.20 million, subject to maximum value of Allotment to such Eligible Employee not exceeding ₹ 0.50 million. Eligible Employees Bidding in the Employee Reservation Portion may also be eligible to purchase the Equity Shares at the Offer Price, as determined at the completion of the Book Building Process. The maximum Bid by any investor should not exceed the investment limits prescribed for them by applicable laws and mentioned in the RHP or Preliminary Offering Memorandum, as applicable. Eligible Employees should mention their employee code/number at the relevant place in the Bid cum Application Form.
6. Please tick category as applicable to ensure proper upload of Bid in Stock Exchange system.
7. Please tick investor status as applicable. Please ensure investor status is updated in your depositary records.
8. **Cheques/Demand Draft/Cash/stock in money/other postal orders will not be accepted.** All Eligible Employees can obtain the Bid cum Application Form from the Registered and Corporate Offices of the Company. Bidders to please ensure that SCSB where the ASBA Account is maintained has notified at least one branch in the location where the Bid cum Application Forms will be deposited by Designated Intermediaries.
9.
  - Please note that application made using third party UPI ID or third party ASBA Bank A/c are liable to be rejected.
  - UPI Bidders applying up to ₹ 500,000 can apply through UPI mode as per NPCI vide circular no. NPCI/UP/OC No. 127/2021-22 dated December 9, 2021 read with SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 5, 2022.
  - **For Retail Individual Bidders (RIBs) and Individuals applying as Non-Institutional Bidders with Application size up to ₹ 5 lakhs ("UPI Bidders") bidding through the UPI Mechanism.**
    - Please ensure that your bank is offering UPI facility for public offers.
    - Please mention UPI ID clearly in CAPITAL LETTERS only.
    - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) UPI Bidders bidding through the UPI Mechanism may apply through the SCBS and mobile applications whose names appears on the website of the SEBI (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doActionName=upi&id=40>) respectively, as updated from time to time.
    - Eligible NRI's applying in the Offer through the UPI Mechanism, are advised to ensure that the relevant bank where their account is UPI linked prior to submitting their Bid cum Application Form.
    - UPI ID cannot exceed 45 characters.
    - Please ensure that you are using your UPI ID only and not the UPI ID of any third party.
    - UPI Bidders bidding through the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Offer Procedure" on page 486 of the RHP.

- only the Sole Bidder / First Bidder is required to sign the Bid Cam Application Form. Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of ASBA Account holder is mandatory. If the First Bidder is not the account holder, ensure that the Bid Cam Application Form is signed by the account holder. Necessary revisions in the Bidders' undertaking and instructions will be required depending upon the jurisdiction in which the sale of shares is proposed.
- 11. Other Instructions:** a. Bids must be made only in the prescribed Bid Cam Application Form. b. Bids must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the members of Syndicate, Registered Broker, CDPs, RTAs, and/or SCBSs will not be liable for errors in data entry due to incomplete or illegible Bid Cam Application Forms; and c. Ensure that all applicable documents in support of the Bid are attached with the Bid Cam Application Form.
12. The Bidders may note that in case the DP ID, Client ID and PAN mentioned in the Bid Cam Application Form and entered into the electronic bidding systems of the Stock Exchanges do not match with the DP ID, Client ID and PAN available in the Depository database, the Bid Cam Application Form is liable to be rejected.
- Investors must ensure that their PAN is linked with Aadhaar and are in compliance with Central Board of Direct Taxes ("CBDT") notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021 and CBDT circular no. 7 of 2022, dated March 30, 2022, read with press release dated March 28, 2023 and any subsequent press releases in this regard. You may send the RHP and the "Prospectus" (if you are Resident in India) or the Preliminary Offering Memorandum and the final offering memorandum (if you are Resident outside India) either in physical form or electronic form or both. You shall send forward this document and these documents are subject to the undertakings and restrictions contained in or accompanying them.
- 13. Multiple Bids:** Bids by Eligible Employees in the Employee Reservation Portion and in the Net Offer portion shall not be treated as multiple Bids.
14. This Eligible Employee Bid Cam Application Form is being offered to you on the basis that you (i) confirm that the representations, warranties, agreements and acknowledgment set out in "Other Regulatory and Statutory Disclosures", "Terms of the Offer" and "Offer Procedure" on pages 453, 476 and 486 respectively of the RHP and agree to abide by (1) this Bid Cam Application Form and (2) the RHP (if you are in India) or the Preliminary Offering Memorandum (if you are outside India) together with the terms and conditions contained therein.
15. Eligible Employees Bidding in the Employee Reservation Portion can Bid up to a Bid Amount of ₹ 5,00,000 (net of employee discount, if any). However, a Bid by an Eligible Employee in the Employee Reservation Portion will be considered for allocation, in the first instance, for a Bid Amount of up to ₹ 200,000 (net of employee discount, if any). In the event of under-subscription in the Employee Reservation Portion the unsubscribed portion will be available for allocation and Allotment, proportionately to all Eligible Employees who have Bid in excess of ₹ 200,000 (net of employee discount, if any), subject to the maximum value of Allotment made to such Eligible Employee not exceeding ₹ 5,00,000 (net of employee discount, if any). An Eligible Employee Bidding in the Employee Reservation Portion (subject to Bid Amount being up to ₹ 200,000) can also Bid in the Retail Portion and such Bids shall not be considered multiple Bids. The unsubscribed portion if any, in the Employee Reservation Portion (after allocation up to ₹ 5,00,000 (net of Employee Discount, if any) shall be added back to the Net Offer. In case of under-subscription in the Net Offer, spill-over to the extent of such under-subscription shall be permitted from the Employee Reservation Portion.
16. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act or any other federal securities laws or the securities laws of any state or other jurisdiction of the United States and, unless so registered, may not be offered or sold within the United States or to, or for the account or benefit of, U.S. Persons, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable securities laws. The Company is not registered and does not intend to register as an investment company under the U.S. Investment Company Act in reliance on the exemption set forth in Section 3(c)(1) of the U.S. Investment Company Act. Accordingly, the Equity Shares are only being offered and sold (a) to persons in the United States or to, or for the account or benefit of, U.S. Persons, in each case that are both "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act, and "qualified purchasers" (as defined in Section 2(a)(51) under the U.S. Investment Company Act) in reliance on the exemption set forth in Section 3(c)(7) of the U.S. Investment Company Act; or (b) outside the United States to investors that are not U.S. Persons, nor persons acquiring for the account or benefit of U.S. Persons, in "offshore transactions" as defined in and in compliance with Regulation S and the applicable laws of the jurisdictions where those offers and sales occur.

**Note:** Terms used but not defined herein shall have the meaning assigned to such terms in the RHP or the Preliminary Offering Memorandum, as applicable. For detailed instructions for filling the various fields of this Bid cum Application Form, please refer to the GID, which is also available on the respective websites of the BRLMs and the Stock Exchanges. You may be sent the RHP either in physical form or electronic form or both. You shall not distribute or forward these documents and these documents are subject to the disclaimer and restrictions contained in or accompanying them.

## TEAR HERE

<p>• In case of queries related to Allotment/ credit of Allotted Equity Shares, the Bidders should contact Registrar to the Offer.</p> <p>• In case of Bids submitted to the SCBSs, the Bidders should contact the relevant SCBS.</p> <p>• In case of queries related to upload of Bids submitted to the relevant members of the Syndicate /RTAs /Registered Brokers/ CDPs, as applicable, the Bidders should contact the relevant Designated Intermediary.</p> <p>• For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and <b>Mail Id:</b> ipo.upi@npci.org.in and the Registrar to the Offer at <b>Tel:</b> +91 81 0811 4949 and <b>E-mail:</b> urbancompany ipo@in.mpmns.mufg.com</p> <p>• In case of ASBA Bidders (others than 3-in-1 Bids) for a bid above ₹ 0.50 million, ensure that the bid is in the SCBS.</p> <p>• Ensure that you have accepted the UPI Mandate Request received from the Sponsor Banks prior to 5.00 p.m. of the Bid /Offer Closing Date.</p>	<p style="text-align: center;"><b>COMPANY CONTACT DETAILS</b></p> <p><b>URBAN COMPANY LIMITED</b></p> <p><b>Corporate Identity Number:</b> U74140DL2014PLC274413</p> <p><b>Registered Office:</b> Unit No. 8, Ground Floor, Rectangle 1, D-4 Saket District Centre, New Delhi 110 017, Delhi, India</p> <p><b>Corporate Office:</b> 7<sup>th</sup> and 8<sup>th</sup> Floor, Plot No. 183, Rajiv Nagar, Udyog Vihar Phase 1, Sector 20, Gurugram 122 016, Haryana, India</p> <p><b>Contact Person:</b> Sonali Singh, Company Secretary and Compliance Officer; <b>Tel:</b> +91 124 405 8254; <b>E-mail:</b> cs@urbancompany.com; <b>Website:</b> www.urbancompany.in</p>	<p style="text-align: center;"><b>REGISTRAR TO THE OFFER CONTACT DETAILS</b></p> <p><b>MUFG Intime India Private Limited</b> (formerly as Link Intime India Private Limited)</p> <p>C-101, 1<sup>st</sup> Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai 400 083 Maharashtra, India <b>Tel:</b> : +91 81 0811 4949 <b>E-mail:</b> urbancompany.ipo@in.mpmns.mufg.com <b>Website:</b> https://in.mpmns.mufg.com <b>Investor Grievance E-mail:</b> urbancompany.ipo@in.mpmns.mufg.com <b>Contact Person:</b> Shanti Gopalkrishnan <b>SEBI Registration No.:</b> INR000004058</p>
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# IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS (RHP)

## BIDDER'S UNDERTAKING AND CONFIRMATION FOR BID REVISION FORM

I/We (on behalf of joint Bidders, if any) confirm that the Acknowledgement Slip for my/our Bids is enclosed for the revisions which are being requested. I/We agree to be bound by all the terms & conditions mentioned in the Bid Cum Application Form submitted earlier by me/us. I/We (on behalf of joint Bidders, if any) authorise you to reject this Bid Revision Form, in case any of the details of my/our existing Bids as appearing on the electronic book building system do not tally with the details given in this Bid Revision Form.

## INSTRUCTIONS FOR FILLING UP THE REVISION FORM

1. Name of Sole Bidder / First Bidder should be exactly the same as it appears in the depository records. In case of joint Bids, the Bid cum Application Form should contain only the name of the First Bidder whose name should also appear as the first holder of the beneficiary account held in joint names. The Bid means an "indication to make an offer" and not "an offer".
2. Please ensure that the Bid options provided are in the same order as that provided in the Bid cum Application Form submitted earlier.
3. In case there is no change in the particular Bid option, please write "NO CHANGE". In case you want to cancel the Bid option, please write "CANCELLED".
4. Total Bid Amount payable must be calculated for the highest of three options, at Bid Price. Total Bid Amount to be paid must be calculated net of total amount paid at the time of submission of Bid cum Application Form. Bidders, please ensure that your bank has notified an SCSB Branch in the city where the Bid cum Application Form is being submitted.
5. **Revision of Bids in case of Revision of Price Band:** In case of an upward revision in the Price Band, Eligible Employees who have Bid at Cut-off Price could either (i) revise their Bid or (ii) shall make additional payment based on the cap of the revised Price Band (such that the total amount i.e., original Bid Amount plus additional payment does not exceed ₹ 500,000 if the Bidder wants to continue to Bid at Cut-off Price), with the SCSBs/ members of Syndicate/Registered Brokers/RTA/CDPs to whom the original Bid was submitted. In case the total amount (i.e., original Bid Amount plus additional payment) exceeds ₹ 500,000, the Bid will be considered for allocation under the Non-Institutional Portion in terms of the RHP or the Preliminary Offering Memorandum as applicable. If, however, the Bidder does not either revise the Bid or make additional payment and the Offer Price is higher than the cap of the Price Band prior to revision, the number of Equity Shares Bid for, shall be adjusted downwards for the purpose of Allotment, such that no additional amount would be required to be blocked and the Bidder is deemed to have approved such revised Bid at Cut-off Price. In case of a downward revision in the Price Band, announced as above, Eligible Employee Bidding in the Employee Reservation Portion who have bid at Cut-off Price, could either revise their Bid or the excess amount blocked at the time of bidding would be unblocked from the ASBA Account after the Allotment is finalised.
6. Only the Sole Bidder / First Bidder is required to sign the Bid cum Application Form / Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Applicants should specify only his/her ASBA bank account or UPI ID linked with his/her own bank account in case of sole Bidder and ASBA bank account or UPI ID linked with the bank account of First Bidder in case of joint Bidder, in the application form. If the First Bidder is not the account holder, ensure that the Bid cum Application Form is signed by the ASBA Account holder. Signature of the ASBA Account holder is mandatory.
7.
  - Please note that application made using third party UPI ID or third party ASBA Bank A/c are liable to be rejected.
  - QIB cannot apply through UPI Mechanism and Non-Institutional Investors bidding for an amount exceeding ₹ 500,000 cannot use UPI Mechanism to apply. UPI Bidders applying up to ₹ 500,000 can apply through UPI mode as per NPCI vide circular reference no. NPCI/UPI/OC No. 127/2021-22 dated December 9, 2021 read with SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2022-45 dated April 5, 2022.
  - **For Retail Individual Bidders (RIBs) and Non-Institutional Bidders with Application size up to ₹ 500,000 ("UPI Bidders") bidding through the UPI Mechanism.**
    - Please ensure that your bank is offering UPI facility for public offers.
    - Please mention UPI ID clearly in CAPITAL LETTERS only.
    - Ensure that the (a) bank where the bank account linked to their UPI ID is maintained; and (b) UPI Bidders bidding through the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of the SEBI (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intlmd=43>) respectively, as updated from time to time.
    - Eligible NRIs applying in the Offer through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Bid cum Application Form.
    - UPI ID cannot exceed 45 characters.
    - Please ensure that you are using your UPI ID only and not the UPI ID of any third party.
    - UPI Bidders bidding through the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Offer Procedure" on page 486 of the RHP.
8. **Other Instructions:** a. Revision to Bids must be made only in the prescribed Revision Form, as applicable; b. Revision Form must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the members of the Syndicate/ SCSBs/Registered Brokers/RTA/CDPs will not be liable for errors in data entry due to incomplete or illegible Revision Forms; c. Ensure that Acknowledgement Slip for your Bid and any other applicable documents in support of the revision are attached with the Revision Form; and d. Bidders shall only be required to issue instruction to block the revised amount in excess of their original blocked amount based on the cap of the revised Price Band upon an upward revision of their Bid.
9. Revision(s) in the Bid, the Bidders/Applicants will have to use the services of the same Designated Intermediary through which such Bidder/Applicant had placed the original Bid. Bidders/Applicants are advised to retain copies of the blank Revision Form and the Bid(s) must be made only in such Revision Form or copies thereof. Investors must ensure that their PAN is linked with Aadhaar card and are in compliance with the Central Board of Direct Taxes notification dated February 13, 2020 and press release dated June 25, 2021 read with press release dated September 17, 2021 and CBDT circular no. 7 of 2022, dated March 30, 2022, read with press release dated March 28, 2023 and any subsequent press releases in this regard.

OFFER STRUCTURE				
Particulars	Eligible Employees	QIBs <sup>(i)</sup>	NIBs	RIBs
Number of Equity Shares of face value of ₹ 1 each available for Allotment or allocation <sup>(ii)</sup>	Up to [●] Equity Shares of face value of ₹ 1 each	Not less than [●] Equity Shares of face value of ₹ 1 each, aggregating to ₹ [●] million, subject to the allocation/ allotment of not less than 75% of the Net Offer	Not more than [●] Equity Shares of face value of ₹ 1 each, available for allocation or Net Offer less allocation to QIB Bidders and RIBs	Not more than [●] Equity Shares of face value of ₹ 1 each, available for allocation or Net Offer less allocation to QIB Bidders and Non-Institutional Bidders
Percentage of Offer Size available for Allotment or allocation	Up to [●] % of the post Offer paid-up equity share capital of our Company	Not less than 75% of the Net Offer being available for allocation to QIB Bidders. However, up to 5% of the QIB Portion will be available for allocation proportionately to Mutual Funds only. Mutual Funds participating in the Mutual Fund Portion will also be eligible for allocation in the remaining QIB Portion (excluding the Anchor Investor Portion). The unsubscribed portion in the Mutual Fund Portion will be available for allocation to other QIBs	Not more than 15% of the Net Offer less allocation to QIB Bidders and RIBs shall be available for allocation, subject to the following: (i) one-third of the portion available to NIBs shall be reserved for applicants with an application size of more than ₹ 200,000 and up to ₹ 1,000,000 million; and (ii) two-third of the portion available to NIBs shall be reserved for applicants with application size of more than ₹ 1,000,000 provided that the unsubscribed portion in either of the subcategories specified above may be allocated to applicants in the other sub-category of NIBs	Not more than 10% of the Net Offer or the Offer less allocation to QIB Bidders and NIBs will be available for allocation
Basis of Allotment if respective category is oversubscribed <sup>(iii)</sup>	Proportionate, unless the Employee Reservation Portion is undersubscribed, the value of allocation to an Eligible Employee shall not exceed ₹ 200,000 (net of employee discount, if any). In the event of undersubscription in the Employee Reservation Portion, the unsubscribed portion may be allocated, on a proportionate basis, to Eligible Employees Bidding in the Employee Reservation Portion for value exceeding ₹ 200,000 (net of employee discount, if any), subject to total Allotment to an Eligible Employee not exceeding ₹ 500,000 (net of employee discount, if any)	Proportionate as follows (excluding the Anchor Investor Portion): a) up to [●] Equity Shares of face value of ₹ 1 each, shall be available for allocation on a proportionate basis to Mutual Funds only; b) up to [●] Equity Shares of face value of ₹ 1 each, shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds receiving allocation as per (a) above; and up to [●] Equity Shares of face value of ₹ 1 each, may be allocated on a discretionary basis to Anchor Investors, of which one-third shall be available for allocation to Mutual Funds only, subject to valid Bid received from Mutual Funds at or above the Anchor Investor Allocation Price.	The Allotment of Equity Shares to each NIBs shall not be less than the minimum application size, subject to availability in the Non-Institutional Portion, and the remainder, if any, shall be allotted on a proportionate basis in accordance with the conditions specified in Schedule XIII to the SEBI ICDR Regulations	The allotment to each RIBs shall not be less than the minimum Bid Lot, subject to availability of Equity Shares in the Retail Portion and the remaining available Equity Shares if any, shall be Allotted on a proportionate basis. See "Offer Procedure" beginning on page 486 of the RHP.
Mode of Bidding <sup>(iv)</sup>	ASBA Process only (including the UPI Mechanism)	Through ASBA process only (except Anchor Investors) (excluding the UPI Mechanism)	Through ASBA process only (including the UPI Mechanism for Bids up to ₹ 500,000)	Through ASBA process only (including the UPI Mechanism)
Minimum Bid	[●] Equity Shares of face value of ₹ 1 each	Such number of Equity Shares in multiples of [●] Equity Shares of face value of ₹ 1 each, such that the Bid Amount exceeds ₹ 200,000	For NIBs applying under one-third of the Non-Institutional Portion (with application size of more than ₹ 200,000 and up to ₹ 1,000,000) such number of Equity Shares in multiples of [●] Equity Shares of face value of ₹ 1 each, such that the Bid Amount exceeds ₹ 200,000. For NIBs applying under two-thirds of the Non-Institutional Portion (with application size of more than ₹ 1,000,000) such number of Equity Shares in multiples of [●] Equity Shares of face value of ₹ 1 each, such that the Bid Amount exceeds ₹ 1,000,000.	[●] Equity Shares of face value of ₹ 1 each
Maximum Bid	Such number of Equity Shares in multiples of [●] Equity Shares of face value of ₹ 1 each, so as to ensure that the Bid Amount by each Eligible Employee does not exceed ₹ 500,000 less employee discount, if any	Such number of Equity Shares in multiples of [●] Equity Shares of face value of ₹ 1 each, not exceeding the size of the Net Offer (excluding the Anchor Investor Portion), subject to applicable limits to each Bidder	For Non-Institutional Bidders applying under one-third of the Non-Institutional Portion (with application size of more than ₹ 200,000 and up to ₹ 1,000,000) such number of Equity Shares in multiples of [●] Equity Shares of face value of ₹ 1 each, such that the Bid Amount does not exceed ₹ 1,000,000. For Non-Institutional Bidders applying under two-thirds of the Non-Institutional Portion (with application size of more than ₹ 1,000,000) such number of Equity Shares in multiples of [●] Equity Shares of face value of ₹ 1 each not exceeding the size of the Net Offer, (excluding the QIB Portion) subject to limits applicable to the Bidder	Such number of Equity Shares of face value of ₹ 1 each in multiples of [●] Equity Shares of face value of ₹ 1 each, so that the Bid Amount does not exceed ₹ 200,000
Mode of Allotment	Compulsory in dematerialized form			
Bid Lot	145 Equity Shares of face value of ₹ 1 each and in multiples of 145 Equity Shares of face value of ₹ 1 each thereafter			
Allotment Lot	[●] Equity Shares of face value of ₹ 1 each, and in multiples of one Equity Share of face value of ₹ 1 each thereafter	[●] Equity Shares of face value of ₹ 1 each, and in multiples of one Equity Share of face value of ₹ 1 each thereafter	For NIBs allotment shall not be less than the Minimum non-institutional application size	[●] Equity Shares of face value of ₹ 1 each, and in multiples of one Equity Share of face value of ₹ 1 each thereafter
Trading Lot	One Equity Share			
Who can apply <sup>(v)(vi)(vii)</sup>	Eligible Employees	Public financial institutions as specified in Section 2(72) of the Companies Act, scheduled commercial banks, multilateral and bilateral development financial institutions, Mutual Funds, FPIs other than individuals, corporate bodies and family offices, VCFs, AIFs, FVCIs, state industrial development corporation, insurance company registered with IRDAI, provident funds with minimum corpus of ₹ 250 million, pension funds with minimum corpus of ₹ 250 million registered with the Pension Fund Regulatory and Development Authority established under the provisions of Pension Fund Regulatory and Development Authority Act, 2013, National Investment Fund set up by the GoI, insurance funds set up and managed by army, navy or air force of the Union of India, insurance funds set up and managed by the Department of Posts, India and systemically important NBFCs.	Resident Indian individuals, Eligible NRIs, HUFs (in the name of the karta), companies, corporate bodies, scientific institutions, societies, and trusts and any individuals, corporate bodies and family offices which are re-categorised as category II FPI (as defined in the SEBI FPI Regulations) and registered with SEBI.	Resident Indian individuals, Eligible NRIs and HUFs (in the name of the karta)
Terms of Payment	In case of Anchor Investors: Full Bid amount shall be payable by the Anchor Investors at the time of submission of their Bids <sup>(viii)</sup> In case of all other Bidders: Full Bid amount shall be blocked by the SCSBs in the bank account of the ASBA Bidder (other than Anchor Investors), or by the Sponsor Banks through the UPI Mechanism, that is specified in the ASBA Form at the time of submission of the ASBA Form			

<sup>(i)</sup> Assuming full subscription in the Offer.

<sup>(ii)</sup> As per SEBI ICDR Master Circular ASBA applications in public issues shall be processed only after the application monies are blocked in the bank accounts of the investors. Accordingly, Stock Exchanges shall, for all categories of investors viz. QIBs, NIBs and RIBs and also for all modes through which the applications are processed, accept the ASBA applications in their electronic book building platform only with a mandatory confirmation on the application monies blocked.

<sup>(iii)</sup> Our Company may, in consultation with the BRLMs, allocate up to 60% of the QIB Portion to Anchor Investors at the Anchor Investor Offer Price, on a discretionary basis, subject to there being (i) a maximum of two Anchor Investors, where allocation in the Anchor Investor Portion is up to ₹ 100,000,000, (ii) minimum of two and maximum of 15 Anchor Investors, where the allocation under the Anchor Investor Portion is more than ₹ 100,000,000 but up to ₹ 2,500,000,000 under the Anchor Investor Portion, subject to a minimum Allotment of ₹ 50,000,000 per Anchor Investor, and (iii) in case of allocation above ₹ 2,500,000,000 under the Anchor Investor Portion, a minimum of five such investors and a maximum of 15 Anchor Investors for allocation up to ₹ 2,500,000,000, and an additional 10 Anchor Investors for every additional ₹ 2,500,000,000 or part thereof will be permitted, subject to minimum allotment of ₹ 50,000,000 per Anchor Investor. An Anchor Investor will make a minimum Bid of such number of Equity Shares, that the Bid Amount is at least ₹ 100,000,000. One-third of the Anchor Investor Portion will be reserved for domestic Mutual Funds, subject to valid Bids being received at or above the price at which allocation is made to Anchor Investors, which price shall be determined by our Company in consultation with the BRLMs.

<sup>(iv)</sup> Subject to valid Bids being received at or above the Offer Price. This Offer is being made in accordance with Rule 19(2)(b) of the SCRR and Regulation 6(2) of the SEBI ICDR Regulations.

<sup>(v)</sup> In the event that a Bid is submitted in joint names, the relevant Bidders should ensure that the depository account is also held in the same joint names and the names are in the same sequence in which they appear in the Bid cum Application Form. The Bid cum Application Form should contain only the name of the First Bidder whose name should also appear as the first holder of the beneficiary account held in joint names. The signature of only such First Bidder would be required in the Bid cum Application Form and such First Bidder would be deemed to have signed on behalf of the joint holders.

<sup>(vi)</sup> Full Bid Amount shall be payable by the Anchor Investors at the time of submission of the Anchor Investor Application Forms provided that any difference between the Anchor Investor Allocation Price and the Anchor Investor Offer Price shall be payable by the Anchor Investor pay-in date as indicated in the CAN. For details of terms of payment applicable to Anchor Investors, see General Information Document available on the website of the Stock Exchanges and the BRLMs. Anchor Investors are not permitted to participate in the Offer through the ASBA process.

<sup>(vii)</sup> Bids by FPIs with certain structures as described under "Offer Procedure – Bids by Foreign Portfolio Investors" beginning on page 493 of the RHP and having the same PAN may be collated and identified as a single Bid in the Bidding process. The Equity Shares Allocated and Allotted to such successful Bidders (with the same PAN) may be proportionately distributed.

<sup>(viii)</sup> Bidders will be required to confirm and will be deemed to have represented to our Company, each of the Selling Shareholders, the Underwriters, their respective directors, officers, designated partners, partners, trustees, associates, agents, affiliates and representatives that they are eligible under applicable law, rules, regulations, guidelines and approvals to acquire the Equity Shares.



**URBAN COMPANY LIMITED - INITIAL PUBLIC OFFER - ELIGIBLE EMPLOYEES FORM**

Corporate Identity Number: U74140DL2014PLC274413

Registered Office: Unit No. 8, Ground Floor, Rectangle 1, D-4 Saket District Centre, New Delhi 110 017, Delhi, India

Corporate Office: 7<sup>th</sup> and 8<sup>th</sup> Floor, Plot No. 183, Rajiv Nagar, Udyog Vihar Phase 1, Sector 20, Gurugram 122 016, Haryana, India

Contact Person: Sonali Singh, Company Secretary and Compliance Officer, Tel: +91 124 405 8254; E-mail: cs@urbancompany.com; Website: www.urbancompany.com

FOR ELIGIBLE EMPLOYEES  
BIDDING IN THE EMPLOYEE  
RESERVATION PORTION



To,  
The Board of Directors  
**URBAN COMPANY LIMITED**

**100% BOOK BUILT OFFER**  
**ISIN: INE0CAZ01013**  
**LEI No.: 335800F2XYN9CUK52X54**

**Bid cum  
Application  
Form No.**

<b>MEMBERS OF THE SYNDICATE STAMP &amp; CODE</b>	<b>SUB-SYNDICATE MEMBER/ REGISTERED BROKER SCSB/CDP/RTA STAMP &amp; CODE</b>	<b>1. NAME &amp; CONTACT DETAILS OF SOLE / FIRST BIDDER</b>
		Mr. /Ms./M/s. _____ Address _____ Email _____ Tel. No. (with STD code) / Mobile _____
<b>SUB-BROKER'S / SUB-AGENT'S STAMP &amp; CODE</b>	<b>SCSB BRANCH STAMP &amp; CODE</b>	<b>2. PAN OF SOLE / FIRST BIDDER</b>
		_____
<b>BANK BRANCH SERIAL NO.</b>	<b>SCSB SERIAL NO.</b>	<b>3. BIDDER'S DEPOSITORY ACCOUNT DETAILS</b> <input type="checkbox"/> NSDL <input type="checkbox"/> CDSL
		For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID

**PLEASE CHANGE MY BID**

4. FROM (AS PER LAST BID OR REVISION)										Price per Equity Share (₹) / "Cut-off" (Price in multiples of ₹ 1/- only)									
Bid Options	No. of Equity Shares Bid (Bids must be in multiples of Bid Lot as advertised)									(In Figures Only)									
	(In Figures)									Bid Price			Employee Discount			Net Price			"Cut-off" (Please ✓ tick)
	8	7	6	5	4	3	2	1	3	2	1	3	2	1	3	2	1		
Option 1																			
(OR) Option 2																			
(OR) Option 3																			

**5. TO (REVISED BID) (ELIGIBLE EMPLOYEES BIDDERS CAN BID AT "CUT-OFF")**

Bid Options	No. of Equity Shares Bid (Bids must be in multiples of Bid Lot as advertised)									Price per Equity Share (₹) / "Cut-off" (Price in multiples of ₹ 1/- only)									
	(In Figures)									(In Figures Only)									
	(In Figures)									Bid Price			Employee Discount			Net Price			"Cut-off" (Please ✓ tick)
8	7	6	5	4	3	2	1	3	2	1	3	2	1	3	2	1			
Option 1																			
(OR) Option 2																			
(OR) Option 3																			

6. PAYMENT DETAILS [IN CAPITAL LETTERS]										PAYMENT OPTION : FULL PAYMENT <input checked="" type="checkbox"/>									
Additional Amount Blocked (₹ in figures) _____ (₹ in words) _____																			
ASBA Bank A/c No. _____																			
Bank Name & Branch _____																			
OR UPI ID (Maximum 45 characters) _____																			

I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS BID REVISION FORM, THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC OFFERS ("GID") AND HEREBY AGREE AND CONFIRM THE "BIDDER'S UNDERTAKING" AS GIVEN ALONG WITH THE BID CUM APPLICATION FORM. I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THIS BID REVISION FORM GIVEN OVERLEAF.

<b>7A. SIGNATURE OF SOLE/ FIRST BIDDER</b>	<b>7B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)</b>	<b>7C. MEMBERS OF THE SYNDICATE / SUB - SYNDICATE MEMBER / REGISTERED BROKER / SCSB / CDP / RTA / AGENTS STAMP (Acknowledging upload of Bid in Stock Exchange system)</b>
Date : _____, 2025	I/We authorise the SCSB to do all acts as are necessary to make the application in the Offer. 1) _____ 2) _____ 3) _____	

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<b>URBAN COMPANY LIMITED</b> BID REVISION FORM - INITIAL PUBLIC OFFER - ELIGIBLE EMPLOYEES FORM	<b>Acknowledgement Slip for members of the Syndicate / Sub-Syndicate Member / Registered Broker / SCSB / CDP / RTA / AGENTS</b>	<b>Bid cum Application Form No.</b>
<b>DPID / CLID</b>	<b>PAN of Sole / First Bidder</b>	
Additional Amount Blocked (₹ in figures) _____	ASBA Bank A/c No./UPI ID _____	
Bank Name & Branch _____	Stamp and Signature of SCSB Branch / members of the Syndicate / Sub-Syndicate Member / Registered Broker / CDP / RTA / Agent	
Received from Mr./Ms./M/s. _____		
Telephone / Mobile _____	Email _____	

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<b>URBAN COMPANY LIMITED - BID REVISION FORM - INITIAL PUBLIC OFFER - ELIGIBLE EMPLOYEES FORM</b>	<table border="1"> <tr> <th></th> <th>Option 1</th> <th>Option 2</th> <th>Option 3</th> </tr> <tr> <td>No. of Equity Shares</td> <td></td> <td></td> <td></td> </tr> <tr> <td>Bid Price (₹)</td> <td></td> <td></td> <td></td> </tr> <tr> <td colspan="4">Additional Amount Blocked (₹ in figures)</td> </tr> </table>		Option 1	Option 2	Option 3	No. of Equity Shares				Bid Price (₹)				Additional Amount Blocked (₹ in figures)				<b>Stamp &amp; Signature of members of the Syndicate / Sub-Syndicate Member / Registered Broker / SCSB / CDP / RTA / Agents</b> <b>Name of Sole / First Bidder</b> <b>Acknowledgement Slip for Bidder</b> <b>Bid cum Application Form No.</b>
	Option 1	Option 2	Option 3															
No. of Equity Shares																		
Bid Price (₹)																		
Additional Amount Blocked (₹ in figures)																		
ASBA Bank A/c No. /UPI ID _____																		
Bank Name & Branch _____																		
Important Note : Application made using third party UPI ID or ASBA Bank Account are liable to be rejected.																		



TEAR HERE

PLEASE FILL IN BLOCK LETTERS

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